

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
SINTEX-BAPL LIMITED OPERATING IN PLASTIC PRODUCTS & AUTO COMPONENTS
DIVISIONS AT VARIOUS LOCATIONS ACROSS INDIA

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor along with CIN	Sintex-BAPL Limited U25199GJ2007PLC051364																									
2.	Address of the registered office	Abhijeet-I, 7th floor, Mithakhali Six Roads, Ellisbridge, Ahmedabad, Gujarat – 380006																									
3.	URL of website	http://www.sintexbapl.co.in/																									
4.	Details of place where majority of fixed assets are located	<p>12 manufacturing facilities in India:</p> <p>(i) Kalol – PP Division, (ii) Uluberia - PP Division, (iii) Namakkal – PP Division, (iv) Nalagarh – PP Division, (v) Buitibori – PP Division, (vi) Guwahati – PP Division, (vii) Pune – ICM Division, (viii) Sohna – ICM Division, (ix) Chennai 1 – ICM Division, (x) Chennai 2 – ICM Division, (xi) Pitampura – ICM Division, (xii) Hosur – ICM Division.</p> <p>Further details about the Corporate Debtor are also mentioned in the “Teaser” uploaded on the website http://www.sintexbapl.co.in/</p>																									
5.	Installed capacity of main products/services	<p><u>Plastic Products Division</u></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Section</th> <th style="width: 40%;">Annual Plant Capacity in MT (Mix SKU)</th> </tr> </thead> <tbody> <tr> <td>Plastic Section (PS)</td> <td style="text-align: center;">9,360</td> </tr> <tr> <td>Sheet Moulded Compound (SMC)</td> <td style="text-align: center;">11,232</td> </tr> <tr> <td>Fibre-Reinforced Plastic (FRP)</td> <td style="text-align: center;">1,200</td> </tr> <tr> <td>ROTO Moulding</td> <td style="text-align: center;">32,556</td> </tr> <tr> <td>Blow Moulding (BMC)</td> <td style="text-align: center;">15,036</td> </tr> <tr> <td>TOTAL</td> <td style="text-align: center;">69,384</td> </tr> </tbody> </table> <p><u>Indian Custom Moulding (Auto) Division</u></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Section</th> <th style="width: 40%;">Annual Plant Capacity in MT (Mix SKU)</th> </tr> </thead> <tbody> <tr> <td>Blow Moulding</td> <td style="text-align: center;">2,699</td> </tr> <tr> <td>Injection Moulding</td> <td style="text-align: center;">12,628</td> </tr> <tr> <td>Thermosats</td> <td style="text-align: center;">174</td> </tr> <tr> <td>TOTAL</td> <td style="text-align: center;">15,502</td> </tr> </tbody> </table> <p>Note: The Capacity and capacity utilization is calculated based on technology, machines, products & product sizes mix. Any change in the mix, would result in change in capacity and capacity utilization.</p>		Section	Annual Plant Capacity in MT (Mix SKU)	Plastic Section (PS)	9,360	Sheet Moulded Compound (SMC)	11,232	Fibre-Reinforced Plastic (FRP)	1,200	ROTO Moulding	32,556	Blow Moulding (BMC)	15,036	TOTAL	69,384	Section	Annual Plant Capacity in MT (Mix SKU)	Blow Moulding	2,699	Injection Moulding	12,628	Thermosats	174	TOTAL	15,502
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6.	Quantity and value of main products/services sold in last financial year	Plastic Products Division		
		FY 22		
		Main Product Group	Net Qty in MT	Value (in INR crore)
		Water Tank (ROTO & BMC)	13,346	353
		SMC & FRP	3,251	95
		Indian Custom Moulding (Auto) Division		
FY 22				
Main Product Group		Net Qty in MT	Value (in INR crore)	
Injection Moulding		10,435	227.70	
<p>Note: As different product SKU's have different unit of measurement, so, the internal working above is based on estimates of the Company's team as per conversion factor to the extent possible.</p> <p>Note: Product contributing 10% or more of the total sales have been considered.</p>				
7.	Number of employees/workmen	As on 31 August 2022		
		Division	Numbers*	
		Plastic Products	1,807	
		Indian Custom Moulding (Auto)	1,231	
*Note: Inclusive of staff, permanent workmen & contractual workmen.				
8.	Further details including last available financial statements (with schedules) of two years, list of creditors, relevant dates for subsequent events of the process are available at:	Refer CIRP tab on http://www.sintexbapl.co.in/ or send an email to RP.SintexBAPL@IN.GT.COM .		
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Refer Expression of Interest (EOI) process document available under CIRP tab on http://www.sintexbapl.co.in/ or send an email to RP.SintexBAPL@IN.GT.COM .		
10.	Last date for receipt of expression of interest	14 October 2022*		
11.	Date of issue of provisional list of prospective resolution applicants	24 October 2022*		
12.	Last date for submission of objections to provisional list	29 October 2022*		
13.	Process email id to submit EOI	RP.SintexBAPL@IN.GT.COM		

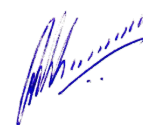
***Subject to ratification by the CoC.**

Note: The above amended timelines shall be subject to certain time exclusion from the CIRP timelines, if granted by the Adjudicating Authority.

Note: The Prospective Resolution Applicants who had submitted their EOI in pursuance to Form- G dated 22 September 2022 as published by the RP are not required to submit fresh EOIs.

Date: 07 October 2022

Place: Ahmedabad



Ashish Chhawchharia

(IBBI/IPA-001/IP-P00294/2017-18/10538)

Resolution Professional for Sintex-BAPL Limited

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